BOND INFORMATION STATEMENT
State of South Dakota
SDCL 6-8B-19

Return to: Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

FILING FEE: $1.00

TELEPHONE: (605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: Sioux Falls School District 49-5

2. Designation of issue: Limited Tax General Obligation Refunding Capital Outlay Certificates, Series 2005

3. Date of issue: May 1, 2005

4. Purpose of issue: Refund outstanding capital outlay certificates

5. Type of bond: Capital Outlay Certificate

6. Principal amount and denomination of bond: $4,350,000; $5,000

7. Paying dates of principal and interest:

   Principal: September 1 in the years 2005 through 2019

   Interest: March 1 and September 1, commencing September 1, 2005

over

RECEIVED
MAY 20 '05
S.D. SEC. of STATE
1439968

8. Amortization schedule:

Year	Amount	Rate
2005	$ 35,000	3.00%
2006	35,000	3.00
2007	265,000	3.00
2008	270,000	3.25
2009	280,000	3.50
2010	290,000	3.50
2011	300,000	4.00
2012	310,000	4.00
2013	325,000	3.65
2014	340,000	3.80
2015	350,000	3.85
2016	365,000	4.00
2017	375,000	4.00
2018	395,000	4.05
2019	415,000	4.10

9. Interest rate or rates, including total aggregate interest cost:

Interest Rates: See No. 8
Total Aggregate Interest Cost: $1,479,414.17

This is to certify that the above information pertaining to Sioux Falls School District 49-5 is true and correct on this 11th day of May, 2005.

By: _____
Its: Business Manager